

# 2025-2026 PROJECT PORTFOLIO



## DRIVING THE INFRASTRUCTURE OF THE FUTURE

Chile is advancing the development of strategic projects that significantly impact connectivity, mobility, safety, and sustainability across the country.

The 2025-2026 Concessions Portfolio includes 15 projects totaling USD 7.898 billion in investment, offering a unique opportunity for investors seeking to participate in Chile's infrastructure transformation.

These initiatives aim to develop better cities, expand Route 5 and improve nationwide connectivity, enhance airport services, introduce new transportation modes, and construct buildings that strengthen public safety, among other objectives.

In addition, nine projects are currently open for bidding, representing an investment of USD 3.146 billion.

## WHY INVEST IN CHILE'S CONCESSION-BASED INFRASTRUCTURE?

- ✓ **Consolidated Model:** Over 30 years of experience with successful projects.
- ✓ **Public-Private Partnership:** Investment supported by both the government and private sector collaboration.
- ✓ **Stability and Security:** Robust regulatory framework and predictable return on investment.
- ✓ **Sustainability Commitment:** Projects aligned with ESG criteria and green financing.

## 2025-2026 PORTFOLIO OVERVIEW

PROJECT	REGION	INVESTMENT (USD MM)	ESTIMATED BENEFICIARIES
Alto Hospicio - Iquique Cable Car - Iquique	Tarapacá	126	375.000
Route 5 Second Concession: Río Bueno – Puerto Montt	Los Ríos - Los Lagos	870	530.000
Southern Airport Network: El Tepual, Caañal Bajo, Mocopulli, Pichoy	Los Ríos - Los Lagos	236	3.600.000 (2045)
Valdivia Access Roads	Los Ríos	712	385.000
Route 5: Iquique – Antofagasta Segment	Tarapacá - Antofagasta	587	238.000
Route 57 Second Concession: Santiago - Colina - Los Andes	Metropolitana - Valparaíso	757	1.045.000
Route 5 Second Concession: Collipulli – Temuco	La Araucanía	621	700.000
Santiago Justice Center Second Concession	Metropolitana	194	730.000 usuarios/año
Talcahuano Cable Car	Biobío	133	158.000
Santiago 1 High-Security Prison Concession	Metropolitana	175	4.600
Calama Prison Concession	Antofagasta	194	1.200
Route G21 Second Concession: Camino a Farellones	Metropolitana	150	200.000
Valparaíso - Santiago Railway Concession (Stage 1)	Metropolitana - Valparaíso	1.320	6.600.000
Parque O'Higgins Indoor Arena Second Concession	Metropolitana	78	1.5 millones visitantes/año
Norponiente Orbital Road	Metropolitana	1.747	600.000

## PROJECTS CURRENTLY IN THE BIDDING PROCESS

- Route 5 Concession: Chacao-Chonchi Segment MM USD 594
- Nueva La Punilla Reservoir Concession MM USD 342
- Pie de Monte Road Concession MM USD 355
- Route 5 Concession: Caldera-Antofagasta Segment MM USD 804
- Route 160 Public Transport Corridor MM USD 171
- Route 150 Public Transport Corridor MM USD 172
- New Penitentiary in Copiapó MM USD 276
- National Tsunami Early Warning System MM USD 113
- Desalination Plant for Coquimbo Region MM USD 318
- Total MM USD 3.146

## HIGHLIGHTED PROJECTS

### **Desalination Plant for the Coquimbo Region**

**Location:** Coquimbo and La Serena

**Estimated Investment:** USD 350M

**Description:** A multipurpose water desalination plant producing 1,200 liters/second, benefiting nearly 460,000 people and ensuring water sustainability for the region.

Technical Offer Submission: July 10, 2025

Economic Offer Opening: August 21, 2025

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### **Valparaíso - Santiago Railway Concession (Stage 1)**

**Region:** Valparaíso - RM

**Investment:** USD 1.320M

**Description:** The first stage of the rail project connecting both regional capitals in 90 minutes. It will improve access for towns such as Tiltil, La Calera, and Llaillay.

Bidding documents are expected to be completed by the end of 2025.

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### **Copiapó Penitentiary (Arenal Prison)**

**Location:** Atacama Region, 40 km northwest of Copiapó

**Estimated Investment:** USD 320.4M

**Description:** Construction of a new penitentiary with modern, safe, and efficient infrastructure focused on rehabilitation and regional security. The facility will span 76,600 m<sup>2</sup> and house 2,160 inmates.

Technical Offer Submission: May 27, 2025

Economic Offer Opening: June 25, 2025

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## HIGHLIGHTED PROJECTS

### Valdivia Access Roads

**Region:** Los Ríos

**Investment:** USD 675M

**Description:** 87 km of dual carriageway expansion on Routes 202 and 206, the northern and southern access roads to the regional capital. The project will enhance road safety and service quality, reduce travel times, and foster regional development.

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### Route 5: Caldera - Antofagasta Segment

**Location:** Caldera, Chañaral, Taltal, and Antofagasta

**Estimated Investment:** USD 931M

**Description:** Expansion to a dual carriageway and safety upgrades over 465.5 km on Chile's Route 5 North, enhancing a key national route. Includes mitigation measures in Chanaral and Salado River channeling to improve resilience against extreme weather events.

Technical Offer Submission: April 25, 2025

Economic Offer Opening: May 23, 2025

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### Highlighted Projects

Alto Hospicio - Iquique Cable Car

**Region:** Tarapacá

**Investment:** USD 126M

**Description:** A 5.7 km route with three stations connecting the region's two central municipalities in just 16 minutes, improving urban mobility and reducing traffic congestion.

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Scan the QR code to access more details on each project